

DEPARTMENT OF PURCHASING & SUPPLY MANAGEMENT

12000 Government Center Parkway, Suite 427 Fairfax, Virginia 22035-0013

www.co.fairfax.va.us/dpsm

R G Ι Telephone: (703) 324-3201 Fax: (703) 324-3228 TTY 1-800-828-1140

APR 1 1 2002

NOTICE OF AWARD OF CONTRACT

SUBJECT:

Information Technology Research and Advisory Services

CONTRACT NUMBER:

RQ02-573919-31A-D

COMMODITY CODE:

3573

CONTRACT PERIOD:

February 22, 2002 through February 21, 2004

RENEWALS:

2-1 Year renewals (Article III, paragraph 2)

SUERSEDES CONTRACT:

RQ00-367731-13A-D (VA-92008-80)

CONTRACTOR:

VENDOR CODE:

B043099750 04

A - The Gartner Group

8405 Greensboro Drive, 6th Floor

McLean, VA 22102

Contact:

Frank Murphy

Telephone:

703 226-4800

TERMS: Net 30 Days

B - IDC-International Data Corp.

B042324970 01

5 Spleen Street

Framingham, MA 01701

Contact:

Patrick Hill

Telephone:

508 988-6783

phill@idc.com

TERMS: Net 30 Days

C - Faulkner Information Services

B222720033-01

7905 Browning Road Pennsauken, NJ 08109

Contact:

Ms. Paula Sherman

Telephone:

856-622-2070, Ext. 143

Fax number: 856-662-0905

psherman@faulkner.com

TERMS: Net 30 Days



IT RESEARCH & ADVISORY SERVICES

Optional Use Contract

<u>Date</u> :	March 12, 2002

Contract #: VA-020131-GARG

<u>Authorized User:</u> Commonwealth of Virginia agencies and institutions of higher education,

Political Bodies

Contractor: THE GARTNER GROUP

8405 Greensboro Drive

6th Floor

McLean, VA 22102

FIN: 043099750

Contact Person: Frank Murphy

703-226-4800

<u>Delivery</u>: Per Purchase Order

FOB: Destination

<u>Term</u>: February 22, 2002 – February 21, 2004

Payment: Net 30 days

For Additional Information, Please Contact:

<u>Contract Compliance Information</u>: <u>Technical Information</u>:

Mrs. T. J. Hudson Contracts Administrator Phone: 804-371-5971

E-Mail: thudson@dit.state.va.us

Fax: 804-371-5969

NOTES: Individual Commonwealth of Virginia employees are not authorized to purchase equipment or

STAFF

services for their personal use from this Contract.

For updates, please visit our Website at http://asd.state.va.us

to

Contract VA-020131-GART

Attachment "A" is hereby incorporated into and made an integral part of Agreement Number VA-020131-GARG between Gartner, Inc., and the Commonwealth of Virginia.

<u>Level I Services - As Indicated in the chart below:</u>

Number of	Hours of Research Analyst	
seats	Inquiry included per seat	
1	Unlimited (for Advisors seat)	
1 to 9	Unlimited (for Advisors seat)	
1 to 9	None (for Reference seat)	
10 to 24	Unlimited (for Advisors seat)	
10 to 24	None (for Reference seat)	
25 to 49	Unlimited (for Advisors seat)	
25 to 49	None (for Reference seat)	
50 to 99	Unlimited (for Advisors seat)	
50 to 99	None (for Reference seat)	
RA Knowledge Base Content Areas		
1	Application Development	
2	Application Integration and Middleware	
3	Business Intelligence and Data Warehousing	
4	Enterprise Networking	
5	Emerging Trends and Technologies	
6	Enterprise Management	
7	Hardware Platforms	
8	Internet Platforms and Web Services	
9	Security and Privacy	
10	Mobile and Wireless	
11	Business Management of IT	
12	Collaborative Commerce	
13	e-Business	
14	Knowledge Workplace	
15	Customer Relationship Management	
16	Strategic Sourcing	
17	Government	
18	Higher Education	
19	Healthcare	
20	Financial Services	
21	Small and Midsize Business	
22	Hardware Marketplace	
23	Software Marketplace	
24	IT Services Marketplace	
25	Telecom Marketplace	
26	Semiconductor Marketplace	

Attachment "A" to Contract VA-020131-GARG 1 of 10

Consulting		
1	***STATEMENT OF WORK***	
2	Vice President	
3	Director	
4		
	Associate Director	
5	Senior Consultant	
6	Consultant	
7	Associate Consultant	
	With the second	
Benchmark (Measurement) Services		
1	Rapid Assessment for Application Development & Support	
2	Rapid Assessment for Contact Center	
3	Rapid Assessment for Customer Satisfaction	
4	Rapid Assessment for Data Networks	
5	Rapid Assessment for Distributed Computing	
6	Rapid Assessment for Enterprise Operations Center	
7	Rapid Assessment for Enterprise Storage Management (Avail Q2 FO2)	
8	Rapid Assessment for Help Desk	
9	Rapid Assessment for IT Business Effectiveness	
10	Rapid Assessment for Total IT Expenditure	
11	Rapid Assessment for Voice Telecom	
12	Legacy Benchmarks for Applications Development Project Analysis	
13	Legacy Benchmarks for Outsourcing Financial Assessment	
14	Decision tools for Asset Management Repository	
15	Decision tools for Financial System Application Software	
16	Decision tools for Human Resources Application Software	
17	Decision tools for Content Management Solutions	
18	Decision tools for Convergence Server Solutions	
19	Decision tools for Customer Relationship Management Suite	
20	Decision tools for Customer Service and Support Software	
21	Decision tools for Consolidated Service Desk	
22	Decision tools for Data Switching Solutions Suite	
23	Decision tools for Data Warehouse Solutions	
24	Decision tools for E-Business Intelligence Model	
25	Decision tools for e-Commerce: Business to Business - Buy Side	
26	Decision tools for e-Commerce: Business to Business - Sell Side	
27	Decision tools for Enterprise Information Portal	
28	Decision tools for Enterprise Management Console	
_	Software	
29	Decision tools for Enterprise Management Solutions	
30	Decision tools for Enterprise Resource Planning Suite	
31	Decision tools for Integrated Financials and Human	

	Resources Software	
32	Decision tools for Help Desk Software	
33	Decision tools for Integrated Document Management	
	Suite	
34	Decision tools for Intel-Class Hardware – Desktop	
35	Decision tools for Intel-Class Hardware - Notebook	
36	Decision tools for Intel-Class Hardware – Server	
37	Decision tools for LAN Switching Solutions Selection	
38	Decision tools for Mid-Market ERP Software	
39	Decision tools for Marketing Automation	
40	Decision tools for Online Analytical Processing Software	
41	Decision tools for Public Key Infrastructure (PKI)	
42	Decision tools for Supply Chain Planning Software	
	Selection	
43	Decision tools for Sales Force Automation	
44	Decision tools for Unix Platform Selection	
45	Decision tools for TCO Manager for Distributed	
	Computing	
46	Decision tools for TCO Manager for Enterprise	
	Operations Center	
47	Decision tools for TCO Manager for Help Desk	
48	Decision tools for TCO Manager for Data Networks	
49	Decision tools for TCO Manager for Voice Telecom	
Additional Product Offerings		
1	people3 IT Market Compensation Study	
2	people3 IT Market Compensation Study & 3 Quarterly	
	Trending Reports	
3	people3 Strategic IT Human Capital Trend Analysis & 3	
	Quarterly Trending Reports	
4	Careerpowerpart of peoplepower 1-200 seats	
5	Careerpowerpart of peoplepower 201 -500 seats	
6	Careerpowerpart of peoplepower 201 -500 seats Careerpowerpart of peoplepower 501 - 1000 seats	
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Number of Seats	Price per seat ¹	Hours of Research Analyst Inquiry included per seat	Price ¹ per additional hour of Research Analyst Inquiry
1	15,000	Unlimited (for Advisors seat)	Included in cost of Advisors seat
1 to 9	15,000	Unlimited (for Advisors seat)	Included in cost of Advisors seat
1 to 9	9,000	None (for Reference seat)	\$1000/hr or \$4000 for 6 hrs, or \$6000 full day
10 to 24	8,600	Unlimited (for Advisors seat)	Included in cost of Advisors seat
10 to 24	7000	None (for Reference seat)	\$1000/hr or \$4000 for 6 hrs, or \$6000 full day
25 to 49	7,400	Unlimited (for Advisors seat)	Included in cost of Advisors seat
25 to 49	4,800	None (for Reference seat)	\$1000/hr or \$4000 for 6 hrs, or \$6000 full day
50 to 99	6,400	Unlimited (for Advisors seat)	Included in cost of Advisors seat
50 to 99	3,900	None (for Reference seat)	\$1000/hr or \$4000 for 6 hrs, or \$6000 full day

RA Knowled	dge Base Content Areas	
1	Application Development	
2	Application Integration and	
	Middleware	
3	Business Intelligence and Data	
	Warehousing	11
4	Enterprise Networking	
5	Emerging Trends and	
	Technologies	
6	Enterprise Management	
7	Hardware Platforms	
8	Internet Platforms and Web	
	Services	
9	Security and Privacy	
10	Mobile and Wireless	
11	Business Management of IT	
12	Collaborative Commerce	
13	e-Business	
14	Knowledge Workplace	
15	Customer Relationship	
	Management	
16	Strategic Sourcing	
17	Government	
18	Higher Education	
19	Healthcare	
20	Financial Services	
21	Small and Midsize Business	
22	Hardware Marketplace	
23	Software Marketplace	

24	IT Services Marketplace	
25	Telecom Marketplace	
26	Semiconductor Marketplace	
Publications		Cost¹
1	Talking Technology Series	
2	GartnerConnects	Included with Advisor's seat
3	Talking Business	Included with Advisor's seat
-	raiking business	Included with Advisor's seat
Canaultina		
Consulting		Cost
1	***STATEMENT OF WORK***	
2	Vice President	\$533.5/hr
3	Director	\$441.65/hr
4	Associate Director	\$365.2/hr
5	Senior Consultant	\$289.3/hr
6	Consultant	\$213.4/hr
7	Associate Consultant	\$158.4/hr
		₩ 100.4/III
Benchmark (N	Measurement) Services	Cost ¹
1		
	Rapid Assessment for	\$52,000 + T.E
	Application Development &	
2	Support	050 000 7 7
2	Rapid Assessment for Contact	\$52,000 + T.E
	Center	
3	Rapid Assessment for Customer	\$52,000 + T.E
4	Satisfaction	
4	Rapid Assessment for Data	\$52,000 + T.E
<u> </u>	Networks	
5	Rapid Assessment for	\$52,000 + T.E
	Distributed Computing	
6	Rapid Assessment for Enterprise	\$52,000 + T.E
	Operations Center	
7	Rapid Assessment for Enterprise	\$52,000 + T.E
	Storage Management (Avail Q2	
	FO2)	
8 9	Rapid Assessment for Help Desk	\$52,000 + T.E
9	Rapid Assessment for IT	\$52,000 + T.E
10	Business Effectiveness	
10	Rapid Assessment for Total IT	\$52,000 + T.E
11	Expenditure	
11	Rapid Assessment for Voice	\$52,000 + T.E
40	Telecom	
12	Legacy Benchmarks for	\$43,000 + T.E
	Applications Development	
40	Project Analysis	
13	Legacy Benchmarks for	\$81,000 + T.E
	Outsourcing Financial	
4.4	Assessment	
14	Decision tools for Asset	\$12,000/seat
15	Management Repository	
15	Decision tools for Financial	\$12,000/seat
	System Application Software	

16	Decision tools for Human Resources Application Software	\$12,000/seat
17		man 000/
	Decision tools for Content Management Solutions	\$20,000/seat
18	Decision tools for Convergence Server Solutions	\$20,000/seat
19		1 000 000/
19	Decision tools for Customer Relationship Management Suite	\$36,000/seat
20	Decision tools for Customer	\$12,000/seat
	Service and Support Software	\(\psi \)
21	Decision tools for Consolidated	\$20,000/seat
	Service Desk	\$20,000/Seat
22	Decision tools for Data Switching	\$20,000/seat
	Solutions Suite	\$20,000/Seat
23	Decision tools for Data	\$28,000/seat
	Warehouse Solutions	\\ \partial \(\partial \)
24	Decision tools for E-Business	\$20,000/seat
	Intelligence Model	120,000,000.
25	Decision tools for e-Commerce:	\$20,000/seat
	Business to Business - Buy Side	420,000,000
26	Decision tools for e-Commerce:	\$20,000/seat
	Business to Business - Sell Side	420,000,000
27	Decision tools for Enterprise	\$20,000/seat
	Information Portal	420,000,000.
28	Decision tools for Enterprise	\$20,000/seat
	Management Console Software	14-1,000,000
29	Decision tools for Enterprise	\$20,000//seat
	Management Solutions	, , , , , , , , , , , , , , , , , , , ,
30	Decision tools for Enterprise	\$36,000/seat
	Resource Planning Suite	
31	Decision tools for Integrated	\$20,000/seat
	Financials and Human	
	Resources Software	
32	Decision tools for Help Desk	\$12,000/seat
	Software	
33	Decision tools for Integrated	\$20,000/seat
	Document Management Suite	
34	Decision tools for Intel-Class	\$12,000/seat
05	Hardware - Desktop	
35	Decision tools for Intel-Class	\$12,000/seat
36	Hardware - Notebook	
36	Decision tools for Intel-Class Hardware – Server	\$12,000/seat
37		040.0004
31	Decision tools for LAN Switching Solutions Selection	\$12,000/seat
38	Decision tools for Mid-Market	\$20,000/04
30	ERP Software	\$20,000/seat
39	Decision tools for Marketing	\$12,000/seat
	Automation	Ψ12,000/Seat
40	Decision tools for Online	\$12,000/seat
	Analytical Processing Software	Ψ12,000/S6at
41	Decision tools for Public Key	\$20,000/seat
	Infrastructure (PKI)	
42	Decision tools for Supply Chain	\$20,000/seat
		1,000,000

Attachment "A"
to Contract VA-020131-GARG
6 of 10

	Planning Software Selection	
43	Decision tools for Sales Force Automation	\$20,000/seat
44	Decision tools for Unix Platform Selection	\$20,000/seat
45	Decision tools for TCO Manager for Distributed Computing	\$18,000/seat
46	Decision tools for TCO Manager for Enterprise Operations Center	\$18,000/seat
47	Decision tools for TCO Manager for Help Desk	\$18,000/seat
48	Decision tools for TCO Manager for Data Networks	\$18,000/seat
49	Decision tools for TCO Manager for Voice Telecom	\$18,000/seat

Events		Cost ¹
1	U.S. Fall Symposium/ITxpo 2001	\$3,395/person (\$2000/person for clients with a reference or advisors seat)
2	Application Integration—Fall: B2B Collaboration and Application Integration	\$1,495/person
3	Gartner Dataquest Semiconductors 2001	\$1,495/preson
4	Wireless LAN Summit	\$1,295/person
5	20th Annual Data Center Conference	\$1,295/person
6	Midsize Enterprise Summit— West Coast	Invitation only-Need to qualify, if qualified the event is free
7	CRM Summit—Spring 2002	\$1,495/person
8	Wireless Access, Mobile Business Conference	\$1,495/person
9	Midsize Enterprise Summit— East Coast	Invitation only-Need to qualify, if qualified the event is free
10	U.S. Spring Symposium/ITxpo 2002	\$3,395/person (\$2000/person for clients with a reference or advisors seat)
Additional I	Product Offerings	Cost¹
1	people3 IT Market Compensation Study	\$2,900
2	people3 IT Market Compensation Study & 3 Quarterly Trending Reports	\$3,750
3	people3 Strategic IT Human Capital Trend Analysis & 3 Quarterly Trending Reports	\$1,000
4	Careerpowerpart of peoplepower 1-200 seats	\$114,000 (initial purchase and first yr maintenance) + \$19,000/year maintenance for subsequent years
5	Careerpowerpart of peoplepower 201 -500 seats	\$148,200 (initial purchase and first yr maintenance) + \$24,700/year

r	T	maintenance for subsequent years
6	Careerpowerpart of peoplepower 501 - 1000 seats	\$200,400 (initial purchase and first yr maintenance) + \$33,400/year maintenance for subsequent years
7	Careerpowerpart of peoplepower 1001 - 2000 seats	\$304,080 (initial purchase and first yr maintenance) + \$50,680/year maintenance for subsequent years
8	Resourcepowerpart of peoplepower	To be pricedcontact Gartner AE for more details
9	Learningpowerpart of peoplepower	To be pricedcontact Gartner AE for more details
10	Security AnalysisTruSecure	\$90,000
11	Security AnalysisTruSecure Perimeter	\$125,000
12	Executive ProgramsExp Club	\$51,000/person
13	Executive ProgramsExp Premier	\$29,750/person
14	Best Practice Groups	\$3,300/seat
15	***STATEMENT OF WORK***	
16	Vice President people3 consulting	\$533.5/hr
17	Director people3 consulting	\$441.65/hr
18	Senior Consultant people3 consulting	\$365.2/hr
19	Lead Consultant people3 consulting	\$289.3/hr
20	Associate Consultant people3 consulting	\$213.4/hr

EXP Premier	EXP Club
\$35,000	\$60,000
\$29,750	\$51,000
- 10%	- 10%
- 15%	- 15%
- 25%	- 25%
Negotiated	Negotiated
	\$35,000 \$29,750 - 10% - 15% - 25%



IT RESEARCH & ADVISORY SERVICES

Optional Use Contract

<u>Date</u>: March 12, 2002

Contract #: VA-020131-IDCG

<u>Authorized User:</u> Commonwealth of Virginia agencies and institutions of higher education,

Political Bodies

<u>Contractor:</u> IDC – INTERNATIONAL DATA CORP.

5 Speen Street

Framingham, MA 01701-

FIN: 042324970

Contact Person: Mr. Patrick Hill

508-988-6783 phill@idc.com

<u>Delivery</u>: Per Purchase Order

FOB: Destination

<u>Term</u>: February 22, 2002 – February 21, 2004

Payment: Net 30 days

For Additional Information, Please Contact:

<u>Contract Compliance Information</u>: <u>Technical Information</u>:

Mrs. T. J. Hudson Contracts Administrator Phone: 804-371-5971

stracts Administrator STAFF

E-Mail: thudson@dit.state.va.us

Fax: 804-371-5969

NOTES: Individual Commonwealth of Virginia employees are not authorized to purchase equipment or

services for their personal use from this Contract.

For updates, please visit our Website at http://asd.state.va.us

to Contract VA-020131-IDCG

Attachment "A" is hereby incorporated into and made an integral part of Agreement Number VA-020131-IDCG between International Data Corporation and the Commonwealth of Virginia.

A. Level I Services

PRICING: Number of Seats	Price per seat	Hours of Analyst Inquiry	Price per additional hour of	
Number of Seats	rrice per sent	Included per seat	Research Analyst Inquiry	
1	Not available	Not available	Not available	
Up to 5	\$ 26,000/total/year	10 hours total/year	\$ 5,000/ 10 hour block	
Up to 10	\$ 38,000/total/year	20 hours total/year	\$ 5,000/ 10 hour block	
Up to 35	\$ 55,000/total/year	35 hours total/year	\$ 5,000/ 10 hour block	
Up to 65	\$ 75,000/total/year	55 hours total/year	\$ 5,000/ 10 hour block	
Up to 100	\$ 100,000/total/year	80 hours total/year	\$ 5,000/ 10 hour block	
Unlimited	\$ 180,000/total/year	200 hours total/year	\$ 5,000/ 10 hour block	
DA Knowledge P	ase Content Areas Incl	ndad.		
1. 3G Wireless Infra		Included		
	n and Construction Tools	Included		
 Application Life Application Servi 		Included Included		
5. Application Strate		Included		
6. Broadband Marke		Included		
7. Business Network				
			Included	
8. Channel Business Models for the New Economy		Included		
9. Channels: XSP's		Included		
10. Client Mgmt Infra	structure Software	Included		
11. Clustering Softwa		Included		
12. Collaborative Con		Included		
13. Computer Facsim		Included		
14. Consumer Device		Included		
15. Consumer Service	es: Interactive Gaming	Included		
16. Consumer Service		Included		
17. Contract Manufac	turing Services	Included		
18. CRM Application		Included		
19. CRM Services		Included		
20. Data Center Netw	orks	Included		
21. Data Communica	tions Technology	Included		
22. Data Integration Infrastructure Software		Included		
23. Data Warehousing and Information Access		Included		
24. Digital Cameras		Included		
25. Document and Content Technologies		Included		
26. Document Solutions for Hardcopy Peripherals		Included		
27. eCommerce Applications		Included		
28. cCommunity Software Strategies		Included		
29. Education Markets Research		Included		
30. Emerging Server Technology		Included		
31. Enterprise Integra		Included		
32. Enterprise Network Distribution Channels		Included		

Attachment "A" to Contract VA-020131-IDCG Page 1 of 4

ra			
RA Knowledge Base Content Areas (con			
33. Enterprise Networks	Included		
34. Enterprise Server Fundamentals	Included		
35. Enterprise Systems and Mgmt Software	Included		
36. Enterprise Technology Trends	Included		
37. ERM Applications	Included		
38. ERM Services	Included		
39. Facsimile	Included		
40. Facsimile Machines	Included		
41. Facsimile MFP's	Included		
42. Facsimile Services	Included		
43. Home Office Market	Included		
44. Information and Data Mgmt Software	Included		
45. Information Security Services	Included		
46. Internet Economy	Included		
47. Internet Infrastructure Hardware	Included		
48. Internet Infrastructure Software	Included		
49. Internet Portal Brands	Included		
50. Internet Security	Included		
51. Internet Security Software	Included		
52. Internet Services	Included		
53. Internet: B2B and eMarketplaces	Included		
54. Internet: Consumer Devices	Included		
55. IP Telephony	Included		
56. IP VPN's	Included		
57. ISP Markets	Included		
58. IT and Offshore Outsourcing Strategies	Included		
59. IT Education and Training Services	Included		
60. IT Professional Strategies	Included		
61. IT Services: XSP's	Included		
62. Java and XML for eBusiness	Included		
63. Knowledge Management	Included		
64. Management Service Providers	Included		
65. Middleware and Businessware	Included		
66. Mobile & Remote Access Software	Included		
67. Mobile Computing	Included		
68. Multi-function Peripherals	Included		
69. Network and Service Mgmt	Included		
70. Network Infrastructure Mgmt Services	Included		
71. Network Support and Integration Services	Included		
72. Networking: Service Provider Infrastructure	Included		
73. Next Generation OSS	Included		
74. Operating Environments	Included		
75. Optical Networks	Included		
76. PC and Component Distribution Channels	Included		
77. PC Displays & Projectors	Included		
78. Personal Computing	Included		
79. Printers	Included		
80. Residential Telecommunications Services	Included		
81. Scanners	Included		
82. Semiconductor: Broadband & Wireless	Included		
83. Semiconductor: Consumer Devices	Included		

DA Knowledge Pere Content Avers (cont	DA Warnel des Boss Contact American de la División		
RA Knowledge Base Content Areas (cont			
84. Semiconductor: Desktop & Mobile PC's	Included		
85. Semiconductor: Networking	Included		
86. Services Industry Application	Included		
87. Small Business Internet	Included		
88. Small Business Market	Included		
89. Small Business Telecommunications Services	Included		
90. Smart Handheld Devices: Enterprise	Included		
91. Smart Handheld Devices: Overview	Included		
92. Smart Handheld Devices: Solutions	Included		
93. Smart Handheld Devices: Technology	Included		
94. Software Application & Information Access:	Included		
XSP's			
95. Software Partnering: Best Practices	Included		
96. Software Partnering: Emerging Opportunities	Included		
97. Software Support and Integration Services	Included		
98. Solution Integration Strategies	Included		
99. Solution Selling Strategies for Service Firms	Included		
100.Speech & Natural Language Software	Included		
101.Standard Intel Architecture Servers	Included		
102.Storage and Data Mgmt Services	Included		
103.Storage Mechanisms: Disk	Included		
104.Storage Mechanisms: Optical/Removable	Included		
105.Storage Mechanisms: Tape	Included		
106.Storage Systems	Included		
107.Supply Chain Services	Included		
108. Systems and Storage Distribution Channels	Included		
109. Technology Partnering for Service Firms	Included		
110. Telecom Billing Services	Included		
111.Telecom Business Brands	Included		
112. Telecom Consumer Brands	Included		
113. The Contenders: Emerging Services Innovators	Included		
114. WebTalk Services	Included		
115. Wireless & Mobile Communications	Included		
116. Wireless & Mobile Enterprise Access	Included		
117. Wireless & Mobile Internet Access	Included		
118. Workstations and High Performance Systems	Included		
PUBLICATIONS:			
1. Full Text Bulletins - new at least weekly	Included		
2. Full Text Reports - new at least monthly	Included		
3. Newsletters - new at least monthly	Included		
4. Flashes - based on Industry events	Included		
5. Full access to publications in content areas listed	Included		
** OPTIONAL**			
1. Internet Commerce Market Model	\$ 30,000		
2. Black Book	\$ 22,000		
3. eWorld Survey	\$ 100,000		
	\$ 35,000		
4. Global IT Economic Outlook	1 \$ 33,000		
5. Information Society Index	\$ 12,000		

CONSULTING:	
OPTIONAL	
STATEMENT OF WORK	
1. Hourly Consulting	\$ 400
BENCHMARK (MEASUREMENT)	
SERVICES:	
1. ROI Now (per CD)	\$ 1,000
2. Smart Buy (3 users/year/country)	\$ 4,000
3. Smart Index)per index/per user/year)	\$ 2,000
TOLINATURE.	
EVENTS:	* 1.1.1
1. Tickets to Annual "Directions" Conference	Included
2. Monthly telebriefings	Included
3. Monthly eINFORM emails	Included
OPTIONAL	
STATEMENT OF WORK	
1. On-site Presentations per day	\$ 7,000
ADDITIONAL PRODUCT OFFERINGS:	
1. HPC@IDC (per member/yr)	\$ 5,000
2. Market Basket (per year/ 15% off report prices)	\$ 10,000
3. Executive Market Watch (per user/yr)	\$ 14,000
4. Additional Research Content Users (ea/per yr)	\$ 1,000

B. COMPLIMENTARY EXECUTIVE PROGRAM SEATS

Upon receipt of the first order against this Statewide Contract, and for each annual period of this Agreement thereafter, Contractor agrees to provide one (1) Complimentary Program Seat as defined in the above chart detailing Level I Services, for one of the below named Executive Positions within Virginia State Government:

- 1. State of Virginia, Secretary of Technology, or
- 2. Director, Department of Information Technology ("DIT")



IT RESEARCH & ADVISORY SERVICES

Optional Use Contract

<u>Date</u>: March 12, 2002

Contract #: VA-020131-FAUL

Authorized User: Commonwealth of Virginia agencies and institutions of higher education,

Political Bodies

Contractor: FAULKNER INFORMATION SERVICES

7905 Browning Road Pennsauken, NJ 08109

FIN: 222720033

Contact Person: Ms. Paula Sherman

856-662-2070, Ext. 143 psherman@faulkner.com

<u>Delivery</u>: Per Purchase Order

FOB: Destination

<u>Term</u>: February 22, 2002 – February 21, 2004

Payment: Net 30 days

For Additional Information, Please Contact:

Contract Compliance Information: Mrs. T. J. Hudson **Technical Information:**

Contracts Administrator Phone: 804-371-5971

E-Mail: thudson@dit.state.va.us

Fax: 804-371-5969

NOTES:

Individual Commonwealth of Virginia employees are not authorized to purchase equipment or

STAFF

services for their personal use from this Contract.

For updates, please visit our Website at http://asd.state.va.us

Contract VA-020131-FAUL

Attachment "A" is hereby incorporated into and made an integral part of Agreement Number VA-020131-FAUL between Faulkner Information Services and the Commonwealth of Virginia.

Level III Services - RAS Knowledge Base Content

Note: All Level III Research and Advisory Services as contained (below) in Contract VA-020131-FAUL are "standard", and are not "work for hire" products or services.

Seat Price: \$ 975.00 Email inquiry: 48 Hour Delivery RA Knowledge Base Content Areas:

- 4GL Development Languages
- **ERP Systems**
- 3. Advanced Intelligent Network
- 4. **Analytical Querying**
- Secure Online Transactions
- **Applications Servers** 6.
- 7 Handhelds
- **BLEC Services**
- Website Content Mgmt.
- 10. Knowledge Mgmt.
- 11. Biometric Technologies
- 12. Optical Networks 13. Broadband Wireless
- 14. Business Continuity
- 15. Business Intelligence **Applications**
- 16. Electronic Commerce
- 17. CLEC Service Provisioning
- 18. CPE
- 19. CRM
- 20. Call Centers
- 21. Cable Networks
- 22. Cable Telephony
- 23. Caching Technologies
- 24. VPN Services
- 25. Carrier Services
- 26. WAN Restoral Services
- 27. HTML and XML
- 28. Component Broker Technology
- 29. Data Warehousing
- 30. Cryptography
- 31. Firewalls
- 32. Remote Security
- 33. Authentication and Access Control
- 34. Data Integrity
- 35. Consumer Privacy Issues
- 36. Content Delivery Networks
- 37. Data Analysis and Data Mining
- 38. Data Visualization
- 39. VoIP
- 40. Intranets
- 41. Digital Subscriber Line
- 42. Directory Enabled Networks
- 43. Directory Services

- 44. Distributed DBMS Technologies
- 45. Network Security
- 46. Document Mgmt. Systems
- 47. Electronic Bill Payment
- 48. EDI
- 49. Telecom Competition in Europe
- **Enterprise Application** 50. Integration
- 51. Enterprise Mgmt. Systems
- 52. E-Mail Security
- 53. Enterprise Portal Strategies
- 54. Best Practices for e-Government
- 55. e-Government applications
- 56. Extranet Applications
- 57. Web Application Servers
- 58. Federal Business Continuity **Plans**
- 59. Fiber Optics
- 60. Frame Relay
- 61. Free-Space Optical Networking
- 62. Global Positioning System
- 63. Global Telecommunications Alliances
- 64. Legacy Data Bases
- 65. Government Encryption Policies
- 66. Host Access Mgmt.
- 67. IIS Vulnerabilities
- 68. IP Switching
- 69. IP based VPN's
- 70. ISDN
- 71. WDM/DWDM
- 72. IT Industry Certification
- 73. Virtual Computing
- 74. IT Staff Retention
- 75. ITMRA
- 76. Internet Call Centers
- 77. Information Warfare
- 78. E-Learning
- 79. Integrated Imaging
- 80. Internet Bandwidth Mgmt
- 81. VSAT Technology
- 82. Internet Explorer Security
- 83. Internet Usage Demographics
- 84. Internet2

Attachment "A" to Contract VA-020131-FAUL Page 1 of 2

- 85. Intranet Architecture and **Applications**
- 86. Upperware Alternatives
- 87. Iris Scan Technology
- 88. Java
- 89. Jini Technology
- 90. Linux Application Development
- 91. Mgmt. Service Providers
- 92. Unified Messaging
- 93. Gigabit Ethernet
- 94. Backbone Networks
- 95. Windows 2000 and NT
- 96. Mobile Commerce
- 97. Multilayer Switching
- 98. Network Mgmt.
- 99. Next Generation Call Routers
- 100. Object-Oriented Technology
- 101. Optical Disk Storage
- 102. Outsourcing IT Services
- 103. Partner Relationship Mgmt.
- 104.Peer-to-Peer Networking
- 105.Policy Based Routing
- 106. Enterprise Systems and Software
- 107. Public Key Encryption
- 108. High-Speed Networking
- 109.SONET
- 110.Satellite Network Infrastructure
- 111. Wireless Government
- **Applications**
- 112.Server Clustering
- 113.Smart Cards
- 114.Streaming Media 115. Supply Chain Mgmt.
- 116. Telemetry Applications
- 117.FirstGov Gateway
- 118. Application Service Providers 119. Third Generation Wireless
- Networks 120. Wireless Internet

B. COMPLIMENTARY EXECUTIVE PROGRAM SEATS

For each annual period of this Agreement, Contractor agrees to provide one (1) Complimentary Executive Program Seats ("Executive Seats") defined as one seat within the above Level III Service Category, for one of the below named Executive Positions within Virginia State Government:

- 1. State of Virginia, Secretary of Technology, or
- 2. Director, Department of Information Technology ("DIT")



IT RESEARCH & ADVISORY SERVICES

Optional Use Contract

<u>Date</u>: March 12, 2002

Contract #: VA-020131-META

<u>Authorized User:</u> Commonwealth of Virginia agencies and institutions of higher education,

Political Bodies

Contractor: META GROUP

1950 Roland Clarke Pl.

Suite 300

Reston, VA 20191

FIN: 060971675

<u>Contact Person</u>: Michael Thorp

703-860-6248

michael.thorp@metagroup.com

<u>Delivery</u>: Per Purchase Order

FOB: Destination

<u>Term</u>: February 22, 2002 – February 21, 2004

Payment: Net 30 days

For Additional Information, Please Contact:

<u>Contract Compliance Information:</u> <u>Technical Information:</u>

Mrs. T. J. Hudson

Contracts Administrator STAFF

Phone: 804-371-5971

E-Mail: thudson@dit.state.va.us

Fax: 804-371-5969

NOTES: Individual Commonwealth of Virginia employees are not authorized to purchase equipment or

services for their personal use from this Contract.

For updates, please visit our Website at http://asd.state.va.us

to Contract VA-020131-META

Attachment "A" is hereby incorporated into and made an integral part of Agreement Number VA-020131-META between Meta Group, Inc., and the Commonwealth of Virginia.

A. Level I, II, and III Services (as delineated in the chart below):

Knowledge Base Content Pricing & Package Options Levels I, II, and III	To be consistent in Level 1, 2, 3
PACKAGE OPTIONS: Level I, II, and III	Core Technology Services include: Application Delivery Strategies (ADS), Electronic Business Strategies (EBS), Enterprise Data Center Strategies (EDCS), Sever Infrastructure Strategies (SIS), Web & Collaboration Strategies WCS), Global Networking Strategies (GNS), Service Management Strategies (SMS).
Super Seat Core Technology -single seats	Unlimited Analyst Inquiry & Research (ADS, EBS, EDCS, SIS, WCS, GNS,, SMS)
Super Seat Electronic Government Strategies (EGS) only -single seats	Unlimited Analyst Inquiry & Research (EGS) Electronic Government Strategies
Super Seat Enterprise Planning & Architecture (EPAS) only-single seats	Unlimited Analyst Inquiry & Research (EPAS) Enterprise Planning & Architecture Strategies
single seat	Unlimited Analyst Inquiry & Research (EGS, EGS, ADS, EBS, EDCS, SIS, WCS, GNS,, SMS)
Super Seat Core Technology Package -5 seats	Unlimited Analyst Inquiry & Research (ADS, EBS, EDCS, SIS, WCS, GNS,, SMS)
Super Seat Core Technology plus EPAS & EGS Package-5 seats	Unlimited Analyst Inquiry & Research (EGS, EGS, ADS, EBS, EDCS, SIS, WCS, GNS,, SMS)
Technology Research Membership (TRM) -	Research only Core Technology Services (ADS, EBS, EDCS, SIS, WCS, GNS,, SMS)
Retainer Research & Advisory Services- Core Technology	Il Agency Access: Unlimited Analyst Inquiry, Web access to earch, (1) analyst on-site half day briefing per service area, (2) nference tickets, Agency Access Trend Teleconferences, Strategic cument Review, On site account management, Access to Regional I Executive Sessions.
Retainer Research & Advisory Services- Executive Services	Agency Access for Electronic Government Strategies, Enterprise Planning & Architecture Strategies & Executive Directions services
Mid Tier Small Agency Pricing:	
Core Technology Services	Requires selections of lead core technology service w/ full access, (1) half-day briefing, (2) conference tickets with 10 hours of inquiry available to other core technology services, full web access to research of core technology. Access for (5) named users, additional user profiles may be purchased.
Core Technology Services plus Electronic Government	Electronic Government Strategies as lead service w/ full access, Unlimited research & inquiry, (1) half-day briefing, (2) conference tickets with 10 hours of inquiry available to all core technology services, full web access to research of core technology. Access for (5) named users, additional user profiles

Attachment "A" to Contract VA-020131-META Page 1 of 7

Core Technology Services plus Enterprise Planning & Architecture	Enterprise Planning & Architecture Strategies as lead service w/ full access, Unlimited research & inquiry, (1) half-day briefing, (2) conference tickets with 10 hours of inquiry available to all core technology services, full web access to research of core technology. Access for (5) named users, additional user profiles may be purchased.
Core Technology Services plus Executive Directions	Executive Directions & Measurement as lead service w/ full access, Unlimited research & inquiry, (1) half-day briefing, (1)CIO Boot Camp Tickets, (1) Executive Forum Ticket, with 10 hours of inquiry available to all core technology services, full web access to research of core technology. Access for CIO and (5) named users, additional user profiles may be purchased.
Additional Options Mid Tier Small Agency Pricing:	options to be added to small agency package only
Additional Service Options	Additional options available to add to services

PRICING:	
Super Seat Core Technology	
1-5 Seats	\$15,000 Each
6-14 Seats	\$12,000 Each
15+ Seats	\$10,000 Each
Super Seat Electronic Government Strategies (EGS)	\$ 8.700 each
only -	\$ 6,7 60 G261.
Super Seat Enterprise Planning & Architecture (EPAS)only	\$ 8,700 each
Super Seat Core Technology, EGS, EPAS	\$ 26,500 each
Super Seat Core Technology Package –	\$ 70, 000 - Package Includes 5 Unlimited Inquiry &
(5) Seats	Research Seats
Super Seat Core Technology plus EPAS & EGS- (5) Seats	\$ 80,000 - Package Includes 5 Unlimited Inquiry & Research Seats
Technology Research Membership (TRM) -	Research Only access to Core Technology Services
1-5 Seats	\$ 2,500 each
6-14 Seats	\$ 2,200 each
15-49 Seats	\$ 2,000 each
50+ Seats	\$ 1,800 each
Retainer Research & Advisory Services- Core Technology	Full Agency Access
1 Service	\$ 18,303 each - Includes Half Day Briefing
2-4 Services	\$ 17,129 each - Includes Half Day Briefing
5+ Services	\$ 16,415 each - Includes Half Day Briefing
1 Service	\$ 15,915 each - no half-Day Briefing
2-4 Services	\$ 14,895 each - no half-Day Briefing
5+ Services	\$ 14,283 each - no half-Day Briefing
Retainer Research & Advisory Executive Services:	
Electronic Government Strategies(EGS)	\$ 22,000 - Electronic Government Strategies with Unlimited Agency /Dept.access research & inquiry with EGS, (1) half-day briefing, (2) conference tickets, (10) profiles, strategy & document review, Executive Analyst Touch base, IT Vendor Relationship reviews. Access to trend and event TC's.
Enterprise Planning & Architecture Strategies(EPAS)	\$ 22,000 - Enterprise Planning & Architecture Strategies with Unlimited Agency /Dept.access research & inquiry with EGS, (1) half-day briefing, (2) conference tickets, (10) profiles, strategy & document review, Executive Analyst Touch base, IT Vendor Relationship reviews. Access to trend and event TC's.

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Executive Directions & Measurement (ED)	\$ 22,000 - Executive Directions & Measurement w/ full access, Unlimited research & inquiry, (1) half-day briefing, (1) one-on-one CIO session, (1)CIO Boot Camp Ticket, (1) CIO Executive Forum Ticket, Access for CIO and (5) named users. CIO also receives research access to core technology services and inquiry for CIO related issues.
Mid Tier Small Agency Pricing:	
Core Technology Services	\$ 25,200
Core Technology Services plus Electronic Government	\$ 35.000
Core Technology Services plus Enterprise Planning & Architecture	\$ 40,000
Core Technology Services plus Executive Directions	\$ 40.000
Additional Options Mid Tier Small Agency Pricing:	
Additional half day briefing -	\$ 5,000 each
Additional 10 hour block of analyst Inquiry-	\$ 5,000 each
Additional User Profile -	\$ 1,500 each
Additional Service Options	1,000 daun
Half Day Briefing	\$ 4,362 Each
Full Day Briefing	\$ 7,300 Each
Conference Tickets	\$ 1,095 Each
Infusion Client Workshop Ticket	\$ 1,995 Each
Infusion Prospect Workshop Ticket	\$ 2.995 Each
Executive Directions Value Day	\$ 10,000
One Day Workshop Two Analysts	\$ 20,000
One Day Workshop One Analyst	\$ 10,000
ED Forum Coupon (CIO ONLY)	\$ 1,995
CIO Boot Camp Ticket	\$ 2,995
On-Site Infusion Workshop	\$ 38,000
DOMONIU TINO. 1	
CONSULTING: Level I: Optional, Plus T&E	
nfusion Programs:	
Operations Excellence Infusion	
Standard -	\$ 60,000
Tailored -	\$ 140,000
Custom -	**Statement of Work**
Adaptive Infrastructure Infusion	
\$tandard - \$ 60,000	\$ 60,000
Tailored - \$ 140,000	\$ 140,000
Custom -	**Statement of Work**
Customer Relationship Management Infusion	
standard - \$ 60,000	\$ 60,000
Tailored - \$ 140,000	\$ 140,000
Custom -	**Statement of Work**
Security Infusion	
tandard -option not available	Not available
allored - \$ 140,000	\$ 140,000
Custom -	**Statement of Work**
Interprise Architecture Infusion	
tandard - \$ 45,000	
allored - \$ 140,000	
custom -	
trategic Consulting: Hourly & Daily Rates	Operations, Infrastructure Development, Constituent Relationship Management, Security, Value Management, Sourcing, Architecture, Benchmarking

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1 1 2 11 2	
Hourly Consulting (Consultant)	\$ 162
Hourly Consulting (Sr. Consultant)	\$ 208
Hourly Consulting (Manager)	\$ 276
Hourly Consulting (Director)	\$ 316
Hourly Consulting (VP)	\$ 414
Hourly Consulting (Sr. VP)	\$ 546
Daily Consulting (Consultant)	\$ 1,293
Daily Consulting (Sr. Consultant)	\$ 1,657
Daily Consulting (Manager)	\$ 2,206
Daily Consulting (Director)	\$ 2,529
Daily Consulting (VP)	\$ 3,313
Daily Consulting (SR. VP)	\$ 4,363
Benchmark Measurement Services: Level I	
METRIC NET	
*OPTIONAL**	
Worldwide Benchmark Basic	\$ 4,500
Worldwide Benchmark Premium	\$ 13,000
*OPTIONAL**	
*PLUS T&E**	
Network Benchmark	**Statement of Work**
Call Center Benchmark	**Statement of Work**
Data Center Benchmark	**Statement of Work**
Disaster Recovery Benchmark	**Statement of Work**
Help Desk Benchmark	**Statement of Work**
Application Benchmark	**Statement of Work**
EVENTS: Levels I, II, and III	
Access to Regional Executive Events	
E-Mail Alerts	
Analyst on-site stop by opportunities	
Trend Teleconferences	
How To" Teleconferences	
Paily News Alerts	
META Views	
f**OPTIONAL***	
Conference Ticket	\$ 1,995
Conference Ticket (Retainer Client)	\$ 1,195
Half Day Briefing	\$ 4,362
Full Day Briefing	\$ 7,300
Infusion Workshop Ticket (Infusion Client)	\$ 1,995
Infusion Workshop Ticket (Infusion Prospect Only)	\$ 2,995
Executive Directions Value Day	\$ 10,000
Workshop Two Analyst One Day Workshop One Analyst One Day	\$ 20,000
Workshop One Analyst One Day	\$ 10,000
Executive Directions Forum Coupon	\$ 1,995 (Available to CIO's only)
CIO Boot camp Ticket	\$ 2,995
Фл-Site Infusion Workshop	\$ 38,400
Publications: Level I and II	
Package Options:	

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1	
Full Library Subscription	\$ 80,000 - All Executive Insights, Market Research,
	Benchmarking Reports, Best Practice Reports, Full
Platinum Research Report Subscription	SPEX Library, E-Briefings. \$ 45,000 - Choice of any 25 research reports (Executive
Plaulium Research Report Subscription	Insights, Market Research, Benchmarking & best
	Practice)
Gold Research Report Subscription	\$ 25,000 - Choice of any 10 research reports (Executive
Sold Nesdel of Nepolt Subscription	Insights, Market Research, Benchmarking & best
	Practice)
Value Management Subscription	\$ 37,000 - CIO Desk Reference, IT Measurement Desk
raide Management Subscription	Reference, IT Staffing & Compensation Guide, IT
	Human Capital Management Online Staffing Tool,
	WorldWide Benchmark Report on CD-ROM, 5 User
	licenses to Metricnet (Viewing privilages and data
	updates, no posting rights), SPEX 4 Pack.
Executive insights:	
CIO Desk Reference -	\$ 4,000
E-Government: Creating Digital Democracy -	\$ 796
The IT Measurement Desk Reference -	\$ 3,500
T Staffing & Compensation Guide -	\$ 5,000 - Report Guide, Online Benchmarking Tool, 10
	hours of expert advice
Research Snapshots -	\$ 150 each
e-briefings -	\$ 350 per title
Market Research	
Worldwide IT Trends \$ Benchmark Report (Basic)	\$ 4 500 Departs only (five yellowse)
Worldwide IT Trends \$ Benchmark Report (Pasic)	\$ 4,500 - Reports only (five volumes) \$ 13,000 - Reports (five volumes), Access to Metricnet,
***Ondwide (1 Trends & Benchmark Report (Fremidin) -	Support Services
World Economy Report -	\$ 3,200
Security Adoption and Deployment Strategies -	\$ 2,200
The State of Supply Chain Collaboration -	\$ 2,700
E-Procurement Adoption, Challenges, and Strategies -	\$2,100
Campus Convergence -	\$ 2,100
E-Business Impact on Infrastructure -	\$ 2,700
Wireless Adoption, Trends, and Issues -	\$ 2,700
Enterprise Analystics	\$ 4,500
Enterprise Portals -	\$ 2,100
Leadership Strategies in CRM -	\$ 2,700
E-Business Technology Evaluations	Modules available: Net Markets, E-Commerce, E-
	Procurement, Enterprise Portals, Content Management
	and Web Publishing, Enterprise Application Intergration,
	Sales Automatio, Customer Service, Enterprise
•	Marketing Automation, Supply Chain Planning, Supply
	Chain Execution, Financal Accounting, Financial
	Reporting -Consolidation & Analysis, Balanced
	Scorecards, HR and Payroll, Professional Services
	Automation, Maintenance Management, E-Business Application Servers, Wireless Application Servers,
	Project Management, Business Intellegence, Data
	Warahousing and OLAP Services, ETL Tools, Network
	Intrusion Detection, Enterprise Service Desks.
Software Product Evaluations (SPEX) kits -Full Library	\$ 47,500 - Full Subscriptions, all modules, currently 24
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software Product Evaluations (SPEX) kits-12 Pack	\$ 31,500 - Any 12
Software Product Evaluations (SPEX) kits -6 Pack	\$ 21,000 - Any 6
Software Product Evaluations (SPEX) kits- 4 Pack \$17,000	\$ 17,000 - Any 4
Software Product Evaluations (SPEX) kits- Single module	\$ 5,300 - Each
Hardware Evaluations (IDEAS)	
CPSystems	Server and workstation products
PStorate	External storage subsystem products
CPCIIent	Desktop, notebook, and handheld products
CPService	Hardware maintenance and software support offerings (including server cost of power analysis
CPNetwork	Networking Hardware equipment such as switches, routers, and hubs
Pricing:	
ndividual Modules -	\$ 3,100 each
All Five Modules -	\$ 12,000 each